

☐ Individual appearing without attorney
☒ Attorney for: M3Live Bar & Grill, Inc.

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

Debtor(s).

Location: Courtroom 5B, U.S.B.C., 411 West Fourth Street, Santa Ana, CA 92701

Last date to file objections:_____

Debtor's leased property located at 2232 South Harbor Boulevard, Anaheim, California, which is a building of approximately 43,500 square feet on approximately 5 acres, and the personal property thereon and assignment of Debtor's lease with P. A. Poon and Son Inc.

1. Debtor's assets are being sold "as-is", "where-is". 2. Buyer shall perform all required services for contracts for events entered by Debtor. 3. The Purchase Price is One Million Dollars (\$1,000,000.00), which will be conditioned only on a final Order approving the sale and consent by Landlord to assignment of the Lease. 4. No commission, fees or other costs of sale will be incurred.

Proposed sale price: \$ 1,000,000.00 , plus waivers and assumption of claims of \$1,017,427.30.

Overbid procedure (if any): Debtor seeks approval of an Initial Overbid amount of \$1,100,000.00 and Subsequent Overbids in \$10,000.00 increments. Any Overbidder must agree to all the terms, if not better terms, as specified in the Sale Agreement.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

January 22, 2020 at 10:00 a.m.
Courtroom 5B
UNITED STATES BANKRUPTCY COURT
411 West Fourth Street
Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Robert P. Goe - rgoe@goeforlaw.com; Telephone (949) 798-2460; Facsimile (949) 955-9437

Date: 12/17/2019

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

18101 Von Karman, Suite 1200
Irvine, CA 92612

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 12/17/2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Robert P Goe kmurphy@goeforlaw.com, rgoe@goeforlaw.com; goeforecf@gmail.com
Nancy S Goldenberg nancy.goldenberg@usdoj.gov
Joan Huh joan.huh@cdtfa.ca.gov
Gerald S Kim Gerald.beaconlawyer@gmail.com, gsklawoffices@gmail.com
Ryan S Riddles rriddles@goeforlaw.com, kmurphy@goeforlaw.com
Matthew N Sirolly msirolly@dir.ca.gov
United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 12/17/2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* 12/17/2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

The Honorable Erithe A. Smith, USBC, 411 West Fourth Street, Santa Ana CA 92701

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

12/17/2019 Kerry A. Murphy
Date *Printed Name*

/s/Kerry A. Murphy
Signature

In re M3Live
USBC Case #8:19-bk-10814-TA

Debtor
M3Live Bar & Grill, Inc.
2232 S Harbor Blvd.
Anaheim, CA 92802-3517

United States Trustee
United States Trustee (SA)
411 W Fourth St., Suite 7160
Santa Ana, CA 92701-4500

CREDITORS

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Nashville, TN 37203-3295

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Anaheim, CA 92802-1718

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Bella Marri's
~~c/o Elizabeth Camarillo~~
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~~Anaheim, CA 92806-0185~~
RTS Unable to Fwd 04-29-19

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State Board of Equalization
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